

	2.00	2.50	3.00	3.10	3.50	4.00
	4,541	8,656	12,757	13,575	16,840	20,920
4.0%	2,694	5,298	7,892	8,411	10,478	13,061
6.0%	2,070	4,194	6,310	6,733	8,418	10,525
8.0%	1,581	3,339	5,090	5,440	6,835	8,577
10.0%	1,195	2,670	4,138	4,432	5,600	7,060
12.0%	887	2,140	3,386	3,635	4,626	5,863
IRR	22.7%	34.7%	45.0%	46.9%	54.1%	62.5%

SNEL

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DFS

2019		1.2	5.48%
656			
-	2019		
-	2019	/	
1,800			-
	600	/	
Kansoko		1,200	/
		600	/
		Kakula West	
1,800	/		
		1,800	/
	37	1,746	10
	0.93	/	12
74			
			11
		3.10	/
		8%	NPV
100	40.9%	2.9	
	NPV	/	

	2.00	2.50	3.00	3.10	3.50	4.00
4.0%	13,117	25,902	38,668	41,222	51,435	64,154
6.0%	5,684	11,850	18,008	19,240	24,165	30,307
8.0%	3,788	8,311	12,828	13,731	17,341	21,845
10.0%	2,510	5,931	9,347	10,030	12,758	16,164
12.0%	1,627	4,286	6,939	7,469	9,587	12,231
IRR	1,005	3,120	5,229	5,651	7,332	9,433
	18.0%	28.9%	39.0%	40.9%	48.3%	57.0%

- 2019

100

TC

- 2019

kamoa

2017

600

/

2019

- 2019

OreWin Amec Foster

Wheeler DRA Global KGHM Cuprum SRK Consulting Stantec Consulting

9.9%

49.5%

Crystal River Global Limited

1%

80%

100%

2019 2 6

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